Assessment Legend	
5	Very Satisfied
4	Satisfied
3	Neutral
2	Dissatisfied
1	Very Dissatisfied

Personal Evaluation

5	4	3	2	1	
○	○	○	○	○	1. I am satisfied with the orientation I received as a new board member.
○	○	○	○	○	2. I understand the organization’s mission.
○	○	○	○	○	3. I have a positive working relationship with other board members.
○	○	○	○	○	4. I have a positive working relationship with the CEO.
○	○	○	○	○	5. I am knowledgeable about the organization’s major programs and services.
○	○	○	○	○	6. I follow trends and important developments in health care.
○	○	○	○	○	7. I understand the organization’s budget process and am knowledgeable about how funds are spent and allocated.
○	○	○	○	○	8. I prepare for, attend and actively participate in board meetings as well as other activities of the organization.
○	○	○	○	○	9. I take advantage of opportunities to represent the work of the organization to the community.

Personal Evaluation

5	4	3	2	1	
○	○	○	○	○	10. I advise and assist the organization when my help is requested.
○	○	○	○	○	11. I participate in educational opportunities to remain current on changing health care issues and trends.
○	○	○	○	○	12. I find serving on the board to be a satisfying and rewarding experience.
○	○	○	○	○	13. I understand my obligation to disclose any conflict of interest.
○	○	○	○	○	14. I understand the function, role and responsibilities of being a board member.
○	○	○	○	○	15. I comply with my fiduciary responsibilities, including confidentiality.
○	○	○	○	○	16. Custom Question #1 PE
○	○	○	○	○	17. Custom Question #2 PE
○	○	○	○	○	18. Custom Question #3 PE

Comments: